



Below is a view of the two Workbook Main Windows from the InsMark Illustration System used for Blog #152 along with a brief description of each illustration.

Client Workbook Edit Tools Options Help

Workbook Main Window

Proposals for the workbook: Blog #152 (Inherited IRAs)

Proposal Description	Sales Concept	Policy Data (if applicable)			
		Policy Notation	Initial Premium	Death Benefit	Name of Product
1. Inherited IRA	Inherited IRA Calculator	n/a	n/a	n/a	n/a
2. Inherited Roth IRA	Inherited Roth IRA Calculator	n/a	n/a	n/a	n/a
3. Inherit IRA vs. Inherit Roth	Comparison of Inherited IRAs	n/a	n/a	n/a	n/a

Proposal

- New...
- Copy
- Edit
- Delete
- Preview
- Print...

Workbook file name: Blog #152 (Inherited IRAs).lji

(30% retirement income tax bracket for Scott is assumed.)

Proposal 1: Illustration of an Inherited IRA for Scott Baxter.

Proposal 2: Illustration of an Inherited Roth IRA for Scott Baxter.

Proposal 3: A comparison of the Inherited IRA vs. the inherited Roth IRA.

Client Workbook Edit Tools Options Help

Workbook Main Window

Proposals for the workbook: Blog #152-B (Inherited IRAs)

Proposal Description	Sales Concept	Policy Data (if applicable)			
		Policy Notation	Initial Premium	Death Benefit	Name of Product
1. Inherited IRA	Inherited IRA Calculator	n/a	n/a	n/a	n/a
2. Inherited Roth IRA	Inherited Roth IRA Calculator	n/a	n/a	n/a	n/a
3. Inherit IRA vs. Inherit Roth	Comparison of Inherited IRAs	n/a	n/a	n/a	n/a

Proposal

- New...
- Copy
- Edit
- Delete
- Preview
- Print...

Workbook file name: Blog #152-B (Inherited IRAs).lji

(70% retirement income tax bracket for Scott is assumed.)

Proposal 1: Illustration of an Inherited IRA for Scott Baxter.

Proposal 2: Illustration of an Inherited Roth IRA for Scott Baxter.

Proposal 3: A comparison of the Inherited IRA vs. the inherited Roth IRA.