

## Blog #121 Wealthy and Wise®

## Comment on the Number Pages in the Analysis

The Wealthy and Wise analysis in Blog #121 contains 50 pages. That is a large number; however, with a Wealthy and Wise evaluation, I recommend you have all applicable reports for a given case with you when visiting with a client or client's attorney or CPA. Wealthy and Wise backs up every number shown, and you never know which report you'll need to answer the inevitable question, "Where did this number come from?" That's why I provided all of them so you can familiarize yourself with them.

Many Wealthy and Wise users select a few key illustrations for the main report and put the balance in an Appendix. More elaborate report organization can be accomplished (e.g., Table of Contents, Section pages, etc.) through use of this prompt available at the bottom right of the Main Workbook Window.

Print Client Presentation